

## RECEIVED

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Public Service Commission

115 Jackson Energy Lane McKee, Kentucky 40447 Telephone (606) 364-1000 • Fax (606) 364-1007

March 24, 2017

Talina R. Mathews
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P O Box 615
Frankfort, Kentucky 40602-0615

Dear Ms. Mathews:

Pursuant to the Commission's Order in Case No. 2013-00398 dated April 7, 2014, please find enclosed the annual status report for Jackson Energy Cooperative's KER Rider.

Respectfully yours,

JACKSON ENERGY COOPERATIVE

Ryan Henderson

Vice President of Corporate Services

Enclosure

## **KER Rider Tariff**

- Number of homes that have completed an energy assessment during the preceding calendar year. 6 for KER
   Number of homes for the retrofit program to date. 208
- 2. Number of homes that have completed a retrofit during the preceding calendar year. 12 Number of homes for the retrofit program to date. 123
- 3. Number of new participants during the preceding calendar year. 12

  Number of participants for the retrofit program to date. 123
- 4. Average monthly payment during the preceding calendar year. \$48.04 Average monthly payment for the program to date. \$38.65
- 5. Average monthly estimated savings in dollars during the preceding calendar year. \$56.65 Average monthly estimated savings in dollars for the program to date. \$49.03
- 6. To the extent available for each project during the calendar year, the actual monthly savings in kWh usage compared to the estimated monthly savings. (See 6)
- 7. A list of each account that became inactive during the preceding calendar year, including: 20517703
  - a. The reason the account became inactive disconnected for non-pay on 5/27/16.
  - b. The amount of the unpaid liability.\$2,922.87
  - c. Whether the account became active again during the preceding calendar year, and if so when it became active. Account was reconnected on 6/17/16.
- 8. If applicable, documentation of any and all issues or complaints reported by participating on-bill financing customers during the preceding calendar year and how each issue was resolved.

  No reported issues or complaints.
- 9. A list of independent contractors qualified to participate in the program. (See 9)

|           |             |          |           | Actual      | Actual    | Actual     | Actual     |
|-----------|-------------|----------|-----------|-------------|-----------|------------|------------|
|           | Estimated   | Date     | Months    | 2016 Yearly | 2015      | Yearly     | Monthly    |
|           | Monthly     | Retrofit | Retrofit  | Retrofit    | Yearly    | kWh        | kWh        |
| Map#      | kWh Savings | Complete | Completed | kWh Usage   | kWh Usage | Difference | Difference |
| 432662101 | 238         | 3/04/16  | 11        | 21435       | 16742     | -4693      | -426*      |
| 403728501 | 327         | 3/09/16  | 11        | 14140       | 18580     | 4440       | 404        |
| 404748701 | 870         | 4/06/16  | 10        | 22030       | 20592     | -1438      | -144*      |
| 403724501 | 429         | 4/10/16  | 10        | 13636       | 14731     | 1095       | 110        |
| 526606701 | 708         | 6/16/16  | 8         | 19027       | 19533     | 506        | 63*        |
| 287720501 | 404         | 7/02/16  | 7         | 13664       | 14764     | 1100       | 157        |
| 618659301 | 800         | 3/12/16  | 11        | 16524       | 27459     | 10935      | 994        |
| 434108501 | 498         | 3/07/16  | 11        | 22122       | 21867     | -255       | -23*       |
| 462474301 | 472         | 3/01/16  | 11        | 21046       | 23892     | 2846       | 237        |
| 341204101 | 708         | 2/05/16  | 12        | 13153       | 36264     | 23111      | 1926       |
| 372272201 | 427         | 3/11/16  | 11        | 17725       | 15750     | -1975      | -164**     |
| 407513701 | 417         | 2/15/16  | 12        | 21349       | 24306     | 2957       | 246        |

<sup>\*</sup>Heat pump not working for several months in 2015.

9. A list of independent contractors qualified to participate in the program.

Leo Jones & Son, 2001 N. Main St., London, KY 40741

Hughes HVAC, 1389 HWY 638, Manchester, KY 40962

Tri-County Mobile Home Parts, 107 Villagewood Ct., London, KY 40744

Big John's HVAC, 2434 County Farm Rd., London, KY 40741

Daryl E. Seybold, P.O. Box 102, Lancaster, KY 40444

Pro TEC Insulators, 988 Walnut Rd., Lily, KY 40740

Smith Heating & Air Conditioning, 4400 S. Laurel Rd., London, KY 40744

Superior Heating & Air Conditioning, 422 N. 2<sup>nd</sup> St., Richmond, KY 40475

Jones Heating & Air Conditioning, 3011 Berea Rd., Richmond, KY 40475

Gapfil Insualtion, 1004 South Main St., London, KY 40741

Michael Harrison, 159 Bailey Rd., Annville, KY 40402

Climate Pro Heating & Air, 110 Keisha Vickers Rd., McKee, KY 40447

Jamieson Heating & Air, P.O. Box 358, Manchester, KY 40962

Clark Home Energy, 703 The Matlock Rd, Auburn, KY 42206

Boss Vaughn, 640 Boss Vaughn Rd, Annville, KY 40402

<sup>\*\*</sup>No one living in home for much of 2015.

- 10. A schedule of fees charged by MACED for the services provided under the KER program.\$425 Data Management Fee per project.
- 11. The balance remaining in the Risk Mitigation Fund as of December 31 of the preceding year. \$74,367